

EXPENSE CLAIM POLICY (WITH CLAIM FORM)

1. COMMENCEMENT OF POLICY

- 1.1 This Expense Claim Policy (Policy) will commence from 01/08/2023. It replaces all other expense claim policies of Eureka Sustainability ('Eureka Sustainability') (whether written or not).

2. PURPOSE OF POLICY

- 2.1 This Policy covers Eureka Sustainability's procedure for the reimbursement of expenses incurred by employees in the performance of their duties for Eureka Sustainability.

3. APPLICATION OF POLICY

- 3.1 This Policy applies to employees of Eureka Sustainability. It does not form part of any employee's contract of employment.

4. REIMBURSEMENT OF EXPENSES

- 4.1 Reasonable costs incurred by an employee wholly as a result of their employment with Eureka Sustainability may be reimbursed, in accordance with this Policy. Employees are expected to exercise good judgment and discretion with respect to all business expenses and may, in certain circumstances (at the absolute discretion of Eureka Sustainability), be directed to obtain the authorisation of Eureka Sustainability prior to incurring business related expenses.
- 4.2 The reimbursement of expenses incurred in the conduct of Eureka Sustainability's business is subject to the discretion of Eureka Sustainability. Eureka Sustainability will not reimburse excessive or unreasonable expenses incurred.

5. PROCEEDURAL REQUIREMENTS

- 5.1 Claims must be supported by appropriate documentation/receipts and authorised by Matthew Arundell.
- 5.2 Claims in excess of Matthew Arundell must first be approved by Shane Arundell, prior to incurring any expense.
- 5.3 Where you have incurred entertainment expenses in the course of your duties, reimbursement for such expenses is limited to a maximum of \$100, unless approval is sought from Matthew Arundell prior to incurring the expense.
- 5.4 The Expense Claim Reimbursement Form must be completed by an employee and approved by Matthew Arundell. All receipts must be submitted in order to request reimbursement of expenses. If Eureka Sustainability has provided you with a credit or debit card, you will be required to use that card when incurring work related expenses, and in accordance with Eureka Sustainability's terms of use.
- 5.5 Employees must ensure that sufficient information is provided to support the reimbursement of expenses. At a minimum, this should include:

Document Title: Expense Claim Policy			Authorised by: Shane Arundell	
Document #: POL010	Version #: 2	Issue Date: 01/08/2023	Revision Date: 01/08/2024	Page 1 of 7

-
- (a) the date on which the expense was incurred;
 - (b) the purpose for which the expense was incurred;
 - (c) where the expense was incurred (for example, the location of the store where an item was purchased);
 - (d) if pre-approval is required, who approved the expense;
 - (e) amount of the expense incurred, including the amount of GST or other taxes and charges payable on the amount (eg a service charge for the use of a credit card);
 - (f) any invoices, receipts or other documentation that you have relating to the expense; and
 - (g) any other additional information or documentation that Eureka Sustainability requests at the time that you seek reimbursement for the expense incurred.
- 5.6 If you are unable to provide any of the information above (for example, because you have lost a receipt), or you are otherwise unable to provide the information to the standard required by Eureka Sustainability, your claim for reimbursement may be refused. In such circumstances, you may be required to sign a Statutory Declaration prior to Eureka Sustainability accepting your claim for reimbursement.
- 5.7 If you fail to seek reimbursement for expenses from Eureka Sustainability within 2 Months, Eureka Sustainability may in its discretion refuse to accept your claim for reimbursement of expenses.
- 5.8 If Eureka Sustainability accepts your claim for reimbursement, Eureka Sustainability will reimburse you for those approved expenses, in your next usual pay period.

Variations

Eureka Sustainability reserves the right to vary, replace or terminate this policy from time to time.

Expense Reimbursement Claim Form

Important: Receipts/Tax invoices must be attached to this form

NAME

DATE

Nature of Expenses	Date expense incurred	Purpose for which expense was incurred	Where expense was incurred (if applicable - eg store name)	Who approved the expense (provide full name and position title)	Amount \$	GST \$	Total \$
Mobile/Home Phone – Business							
Home Newspapers							

Motor Vehicle Expenses (provide details below): 1. Reg. No: _____ 2. Kms travelled: _____ 3. Engine capacity: _____ 4. Odometer reading before and after trip: _____ _____							
Parking and tolls (provide details) _____ _____							
Parking and tolls FBT							
Entertainment (Give details on separate form below) *							

Taxis – business (provide trip details) _____ _____ _____							
Publications							
Advertising							
Staff amenities							
Other (specify):							
TOTAL AMOUNT (\$):							

Declaration

In submitting this form, I declare all expenses are related to the proper performance of my duties with Eureka Sustainability.

Employee
Signature

Date

Signature
of
approver

Date

(Please print name of
Approver)

***Entertainment Details**

IImportant: Receipts/Tax invoices must be attached to this form

Date	Venue	Names	Client/Company Name	Amount (\$)
			TOTAL AMOUNT (\$):	

Declaration

In submitting this form, I declare all expenses are related to the proper performance of my duties with Eureka Sustainability.

Signed _____ Date _____

Signature _____ Date _____
of
approver _____

(Please print name of
Approver) _____
